OGE Form 278 (Rev. 12/2011) 5 C.F.R. Part 2634 U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved: OMB No. 3209 - 0001

	(Check box if comments are continued on the reverse side)	(Ch	
OGE Use Only			
Agency Use Only			
of filing.	(Check box if filing extension granted & Indicate number of days)	(Check box if filing	
the preceding two calendar years and the current calendar year up to the date	is sheet)	(If additional space is required, use the reverse side of this sheet)	Comments of Reviewing Officials (1
arrangements as of the date of filing. Schedule D The reporting period is	May 16, 2016	Mark Michael	Use Only
Schedule C, Part II (Agreements or Arrangements)—Show any agreements or	Date (Month, Day, Year)	Signature	Office of Government Ethics
any date you choose that is within 31 days of the date of filing.	My 14, 2018	an mi hit	On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regularions (subject to any comments in the box below).
reporting period is the preceding calendar	ing Official Date (Month, Day, Year)	Signature of Designated Agency Ethics Official/Reviewing Official	Agency Ethics Official's Opinion
Schedule B-Not applicable. Schedule C. Part I (Liabilities)-The	May 16,2016	Dan Run	(if desired by agency)
as of any date you choose that is within 31 days of the date of filing.	Date (Month, Day, Year)	Signature of Other Reviewer	Other Review
Schedule A—The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets	MAY 12, 2016	(SOF)	ICERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.
Vice President:	Date (Month, Day, Year)	Signature of Reporting Individual	Certification
Candidates for President and		- The state of the	
Schedule D is not applicable. Nominees, New Entrants and	ution Do You Intend to Create a Qualified Diversified Trust? Yes X No	Name of Congressional Committee Considering Nomination Not Applicable	Presidential Nominees Subject to Senate Confirmation
Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of		The or rosinon(s) and Date(s) read	Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)
where you must also include the ming year up to the date you file. Part II of Schedule D is not applicable.), D.C. 20500 202:456-1414	. Pen	Present Office (or forwarding address)
If of Schedule C and Part I of Schedule D	Telephone No. (Include Area Code)	Address (Number, Street, City, State, and ZIP Code)	Location of
Reporting Periods Incumbents: The reporting period is		President	Position for Which Filing
to a ∌zoo iee.	Department or Agency (If Applicable)	Title of Position	
than 30 days after the last day of the filing extension period, shall be subject	Barrack H.	Obama	Individual's Name
filed, or, if an extension is granted, more	First Name and Middle Initial	Last Name	7,30,51,51
Any individual who is required to he offer the data the report is required to be	3	(Check Appropriate Soxes)	01/20/2009
Fee for Late Filing	New Entrant, Termination Termination Date (If Appli- Nominee, or Filer cable) (Month, Day, Year)		Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year)

OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics
Reporting Individual's Name

Reporting Individual's Name Obama, Barack H.		Assets and Income		For you, your spouse, a report each asset held production of income v value exceeding \$1,000 ing period, or which ger in income during the rewith such income.	For yourself, also report the source and actual amount of earned income exceeding \$200 (other than from the U.S. Government). For your spouse report the source but not the amount of earned income of more than \$1,000 (except report the actual amount of any honoraria over \$200 of your spouse).	Central Airlines Common	Examples Doe Jones & Smit	Kempstone Equity Fund	IRA: Heartland 500 Index Fund	JPMorgan Chase Private Client Asset Mgmt Checking Account (J)	JPMorgan Chase Private Client Asset Mgmt Savings Account (J)	Northern Trust Checking Account (J)	4 Vanguard Institutional I	State of Illinois General Assembly Defined Benefit Pension Plan	6 Vanguard Institutional I				
ame		ıd Income	CKA	For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding \$1,000 at the close of the reporting period, or which generated more than \$200 in income during the reporting period, together with such income.	For yourself, also report the source and actual amount of earned income exceeding \$200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than \$1,000 (except report the actual amount of any honoraria over \$200 of your spouse).	Common	Doe Jones & Smith, Hometown, State	ity Fund	500 Index Fund	ate Client Asset Mgmt	ite Client Asset Mgmt	ng Account (J)	Vanguard Institutional Index Fund (Retirement)	l Assembly Defined	Vanguard Institutional Index Fund (Retirement) (S)				
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U.S. Office of Government Ethics
Reporting Individual's Name

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This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.	Massachusetts Mutual, universal life (S)	JPMorgan Chase Checking Account (S)	Bright Directions College Savings 529 Plan (DC) (Mainstay Total Return Bond 529 Fund MTMCX)	Bright Directions College Savings 529 Plan (DC) (Calvert Equity 529 Portfolio CEYIX)	Bright Directions College Savings 529 Plan (DC) (Mainstay Total Return Bond 529 Fund MTMCX)	Bright Directions College Savings 529 Plan (DC) (Calvert Equity 529 Portfolio CEYIX)	U.S. Treasury Notes (J)	U.S. Treasury Bills - SEP / IRA	Vanguard 500 Index Fund (Retirement)(S)			BLOCK A	Assets and Income		Obama, Barack H.	Reporting Individual's Name
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OGE Form 278 (Rev. 12/2011) 5 C.F.R. Part 2634 U.S. Office of Government Ethics Reporting Individual's Name Obama, Barack H.

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Reporting Individual's Name Obama, Barack H.	Assets and Income	BLOCK A		Dystel & Goderich, NY, NY - Book Royalties from Crown Publishing - Dreams from My Father	(Value not readily ascertainable)	Random House, NY, NY - Book Royalties - Audacity of Hope	(Value not readily ascertainable)	Random House, NY, NY - Book Royalties - Of Thee I Sing: A Letter to My Daughters - See	Attachment A for related information (Value not readily ascertainable)	Dystel & Goderich, NY, NY - Book Royalties from Crown Publishing - Dreams from My Father	(Abridged version for young adults) - See Attachment A for related information	(Value not readily ascertainable)
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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

O.S. Office of Government Emiss														
Reporting Individual's Name Obama, Barack H.	SCHEDULE	ULE B					·			29/863 н н	Page Number 5	으	7	
		<u>.</u>												
Report any purchase, sale, or exchange by you, your spouse, or dependent	Do not report a transaction involving property used solely as your personal	None 🔀												
d of any odity	residence, or a transaction solely between you, your spouse, or dependent child.	Transaction Type (x)	non		250			Amo	unt o	f Tra	on	(x)		
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Part II: Gifts, Reimbursements,	l Expe	S		* * * * * * * * * *			;		t.		o fficacion	traval.		
For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$350 and (2) travel-related cash reimbursements received from one source totaling more than \$350. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. Exclude anything given to you by		the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$140 or less. See instructions for other exclusions. None	nent; gi atives; eir rela nce. A nne sou ns.	given to your agency in connection with official trave; received by your spouse or dependent child totally ationship to you; or provided as personal hospitality viso, for purposes of aggregating gifts to determine turce, exclude items worth \$140 or less. See instruction No	ur age by yoo o you o you de ite	ency or sp or of so of ms v	in cc ouse orovi aggre vorth	nnec or d ded : \$14	otion epen- epen- as pe as pe ng gi 0 or 1	with dent rsom fis to less.	officia child to al hospi o detern See inst	l travel; tally tality at tality at ine the tructions	×	
Source (Name and Address)		Brief Description	escriptio	n									Value	
Examples Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	l conference	6/15/9	9 (personal	activit	y unr	elated -	Б ф.	[편] 	į	 	 	\$500	
Frank Jones, San Francisco, CA	Leather briefcase (personal friend)												\$385	_
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Reporting Individual's Name Obama, Barack H.	SC	SCHEDULE	E C				Page Number	ber 6 of 7	
Part I: Liabilities Report liabilities over \$10,000 owed	a mortgage on your personal residence unless it is rented out; loans secured by	None 💮			Categ	Caregory of Amount or Value	or Value (x)		
to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude	automobiles, household turniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.			0,001 - 5,000 5,001 -	0,000 0,001 = 00,000 00,001- 50,000	50,001 - 00,000 00,001 - ,000,000	er ,000,000* ,000,001- ,000,000	,000,001 - 5,000,000 5,000,001 -	0,000,000
Creditors (Name and Address)	Type of Liability	Incurred Ra	Rate applicable	\$1 \$1 \$1	\$5 \$1 \$1	\$2 \$5 \$5	\$1	\$5 \$2	\$5 Ov
1	Mortgage on rental property, Delaware	Н	8% 25 yrs.		×				
John Jones, Washington, DC	Promissory note	1999	10% on demand	and South		×			
Northern Trust, Chicago, IL	Mortgage on residence, Illinois	2005 5.1	5.625% ^{30 yrs}			X			
2									
3								2 (1)	
G.					33.75		3008	25 (2) (200/3) (200/3)	
*This category applies only if the liability is so with the spouse or dependent children, mark	*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of with the spouse or dependent children, mark the other higher categories, as appropriate.	en. If the liabil		the filer or a jo	filer or a joint liability of the filer	the filer			
Part II: Agreements or	or Arrangements								
Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves	for: (1) continuing participation in an , deferred compensation); (2) continua-cluding severance payments); (3) leaves	of absence; and (4) fut ing of negotiations for	of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits. None	ure employment. See instructions rega any of these arrangements or benefits	ient. See ins arrangemen	ructions re ts or benefi	garding t ts.	he repor No	None
Status and Ter	Status and Terms of any Agreement or Arrangement	***************************************			Parties	es			Date
Example Pursuant to partnership agreement, w calculated on service performed throu	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through $1/00$.	rtnership share	Doe Jo	Jones & Smith, F	& Smith, Hometown, State	15			7/85
General Assembly Defined Benefit Pension Plan (no further contributions by former employer)	further contributions by former employer)		State c	of Illinois, Springfield, IL	îeld, 1L				01/97
2 403(b) Retirement Plan (no further contributions by former employer)	rmer employer)		Univer	University of Chicago, Chicago, IL	Chicago, IL				9/92
3.									
4.									
<u> </u>	motivation in the state of the								

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U.S. Office of Government Ethics					
Reporting Individual's Name Obama, Barack H.		SCHEDULE D		Page Number 7 of	
Daut I. Danitiane Hold	Tinteido II C Cover	rnmant			
Part I: Positions Held Outside U.S. Government Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director,	Dutside U.S. Gover plicable reporting period, wheth ot limited to those of an officer, of		organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary	with religious, honorary	
sated or not. Positions include but are not limited to those of an officer, director, rustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit	ot limited to those of an officer, or resentative, employee, or consult ther business enterprise or any n		entines and those solely of an i		None X
Organization (Name and Address)	nd Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo.,Yr.)
Nat'l Assn. of Roo			President	6/92	Present
examples Doe Jones & Smith, Hometown, State			Partner	7/85	1/00
2					
3		~			
4	a market and a mar				
5					
6					
Part II: Compensation Report sources of more than \$5,000 cor business affiliation for services provided	in Excess of \$5,00 appensation received by you or you during any one	Lid	Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.	part if you ion Filer, or lential Cand	are an Vice idate.
the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other	names of clients and customers of business enterprise, or any other		services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.		None
Source (Name and Address)	(Address)	Brief	Brief Description of Duties		
Examples Metro University (client of Doe Jones & Smith), Moneytown, State	nith), Moneytown, State	legal services in connection with university construction	ction		
1					
2					
3					
4					
5					
6					

ATTACHMENT A TO SCHEDULE A - ASSETS AND INCOME

On January 9, 2009, Barack Obama executed an amendment to his previously disclosed, December 2004 agreement with Crown Publishing Group, a division of Random House, Inc. Under this agreement, a non-fiction work, the subject to be determined, would not be delivered during his term in office and the schedule for any future book publications would be accordingly revised.

On January 15, 2009, Barack Obama approved a \$500,000 advance against royalties under an agreement between Crown Publishing Group, a division of Random House, Inc., and Random House Children's Books, for an abridged version of *Dreams From My Father* suitable for middle grade or young adult readers, as proposed by the publisher in 2008. The President received the last advance payment for the abridged version of *Dreams From My Father* in 2010. Royalties for the book are: 15% of the U.S. sales price for hardcover book sales, 7.5% to 10% of the U.S. price for trade paperback book sales, 10% for the U.S. price for the mass-market paperback book sales, and other standard royalties. The abridged, young adult version of *Dreams From My Father* will be prepared and released by the publisher subject to the President's approval.

Prior to taking office in January 2009, Barack Obama wrote and delivered the manuscript of *Of Thee I Sing*, a children's book. This book is part of his previously disclosed December 2004 agreements with Crown Publishing Group, a division of Random House, Inc. *Of Thee I Sing* was published in November 2010 and all after-tax, author proceeds from this book have been and will continue to be donated to the Fisher House Foundation for a scholarship fund for children of fallen and disabled soldiers.