Summary of Our Conclusions

Anticipated Compliance Costs and Economic Impacts under

Potential New Regulation

Annualized Costs for Potential New Silica Regulation With PEL at 50 ug/m³ and Ancillary Provisions (in millions of yr 2000 or 2009 \$/yr)

| | General Industry & Maritime | | Construction | | | TOTAL | |
|---|-----------------------------|--------------|----------------------|----------------------|-------------|----------------------|-----------|
| | Engineering Controls | Shipbuilding | Ancillary Provisions | Engineering Controls | Respirators | Ancillary Provisions | TOTAL |
| OSHA's SBREFA cost estimates from 2003 | 330.1 | 28.5 | 15.4 | 244.7 | 175.2 | 248.5 | 1,042.4 |
| Corrections/adjustments to OSHA's estimates | + 2,806.5 | 0 | + 27.7 | + 299.1 | 0 | + 200.7 | + 3,334.1 |
| Subtotal after adjustments total costs expressed in year 2000 dollars | 3,136.6 | 28.5 | 43.1 | 543.8 | 175.2 | 449.2 | 4,376.5 |
| Adjust all cost estimates to convert from year 2000 dollars to year 2009 dollars. | + 770.5 | ÷ 7.0 | ÷ 10.6 | + 133.6 | + 43.0 | + 110.4 | + 1,075.1 |
| TOTAL, in millions of 2009 dollars | 3,907.1 | 35.5 | 53.7 | 677.3 | 218.3 | 559.6 | 5,451.5 |

- \$5.5 billion/year in annualized compliance costs results in an estimated revenue loss for affected industries of \$1.1 billion/year.
- On an annual basis, a \$1.1 billion/year estimated loss in final demand for affected industries likely yields:
 - 17,354 lost jobs (or, more precisely, 17,354 lost person-years of employment) per year
 - □ \$3.1 billion in lost economic output (GDP) per year
 - These losses could be incurred each year the standard is in effect so that over 10 years, there would be a loss of approximately 170,000 person-years of employment and \$30 billion of lost economic output.

2012 ANCILLARY PROVISION COSTS FOR UNIMIN; 20 INDUSTRIAL SAND PLANTS IN THE U.S.

| DIREC | T COSTS |
|----------------------|--------------|
| Ancillary Provision | Direct Costs |
| Medical Survelliance | \$245,000 |

| Ancillary Provision | Direct Costs |
|---------------------|--------------|
| Exposure Monitoring | \$38,000 |

| INDIRECT COSTS | | | | | |
|----------------------|-----------------------|----------------------------|-----------------|-----------------------|----------------|
| | S&H supervisor hours | | Cost per mobile | Mobile van visits per | |
| Ancillary Provision | per mobile van visit. | \$\$ per hour ¹ | van visit | year | Indirect Costs |
| Medical Survelliance | 5 | \$45 | \$225 | 12 | \$5,400 |

| | S&H Supervisor hours | | Total cost per | Approx. # of sampling days per | |
|---------------------|----------------------|----------------|----------------|--------------------------------|----------------|
| Ancillary Provision | per day of sampling. | \$\$ per hour1 | sample day | year | Indirect Costs |
| Exposure Monitoring | 4 | \$45 | \$180 | 300 | \$54,000 |

| Ancillary Provision | Indirect Costs | Direct Costs | Total Costs |
|----------------------|----------------|--------------|-------------|
| Medical Survelliance | \$5,400 | \$245,000 | \$250,400 |
| Exposure Monitoring | \$54,000 | \$38,000 | \$92,000 |

| Total Direct Costs | \$283,000 |
|----------------------|-----------|
| Total Indirect Costs | \$59,400 |
| Total Costs | \$342,400 |

¹ Based on average S&H supervisor pay (45/hour), which includes all benefits and payroll costs.

Silicosis Prevention Resources

- http://www.sand.org/Silica-Occupational-Health-Program
- http://www.msha.gov/alliances/formed/IG103.pdf
- http://www.cdc.gov/niosh/mining/works/coversheet1765.html



OCCUPATIONAL HEALTH PROGRAM FOR EXPOSURE TO CRYSTALLINE SILICA IN THE INDUSTRIAL SAND INDUSTRY

NATIONAL INDUSTRIAL SAND ASSOCIATION

2011 Pennsylvania Avenue, NW - Sulte 301 - Washington, DC 20006

A Practical Guide to an Occupational Health Program for Respirable Crystalline Silica



U.S. Department of Labor Elaine L. Chao Secretary

Mine Safety and Health Administration Assistant Secretary

Instruction Guide Series 1G 103

Jan 25, 2008

A Joint Project of:

The Industrial Minerals Association – North America

and the

Mine Safety and Health Administration

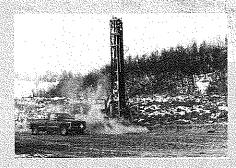
This product was developed as part of the MSHA Alliance Program. It does not necessarily reflect the official views of MSHA. Use of the Alliance Program logo is reserved for MSHA and its active Alliance partners. The MSHA Alliance Program is to promote miner safety and health through voluntary partnerships, which provide training and education, outreach, technical assistance, and a national dialog on mine safety and health. For more information, contact MSHA http://www.msha.gov/alliances/alliances.htm.

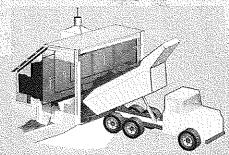
RI 9689

REPORT OF INVESTIGATIONS/2012

Dust Control Handbook for Industrial Minerals Mining and Processing









Department of Health and Human Services
Centers for Disease Control and Prevention
National Institute for Occupational Safety and Health









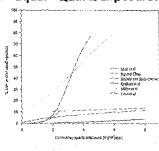
The Industrial Sand Worker Case-Control Study

An Evidence-Based Silica Health Effects Study

> NISA Meeting with OIRA March 18, 2013

NATIONAL INTRINSTRIAL SAME

Disparate Exposure-Response Relationships for "Equal" Quartz Exposures



MATIDHAL MINISTRIAL SAND

What's Been Missing Until Now? ... Data

- NISA has commissioned a case-control radiological study of silicosis in industrial sand workers.
- The study is designed to illuminate the doseresponse relationship between individual estimates of worker exposure to respirable crystalline silica (RCS) and changes characteristic of silicosis in periodic chest Xrays.

MATIONAL MOUSTROAL SAND

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What's Been Missing Until Now?... Data

- The NISA study will rely on objective data rather than inference:
 - Greater than 50,000 personal samples for respirable crystalline silica, starting in the 1970s.
 - Full-shift samples.
 - All jobs, facilities, sampled:
 - · Range of low to high exposures;
 - Large number of job codes ensure a wide range of exposures for analyses of exposure-response.



What's Been Missing Until Now? ... Data

- The NISA study will rely on objective data rather than inference:
 - 1,670 existing/former employees with greater than 10 years service, multiple chest X-rays.
 - Comparatively good smoking histories.
 - Common data problems not present:
 - No conversion issue (mppcf → mg/m3);
 - · XRD used consistently to determine quartz;
 - · Limited confounding exposures.



Industrial Sand Worker Case-Control Study

- Purpose → assess exposure (cumulative and average RCS exposure) - response (chest X-ray changes consistent with silicosis) relationship.
 - Develop exposure-response curve, absolute risk estimates at cumulative and average doses.
 - Address adequacy of standards, e.g., OSHA PEL.
 - Improve on prior studies because of available data.
 - Improve on prior studies because of low exposures.
 Avoids extrapolating high exposure outcomes.

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Industrial Sand Worker Case-Control Study

– Outcome →

- Absolute risk of chest X-ray changes consistent with silicosis, for cumulative and average exposures.
- Relative risks of chest X-ray changes, for cumulative and average exposures.
- For cases, factors associated with progression.
- Creation of a exposure-response curve; evaluation of the risk of silicosis at different levels; for example, at an average exposure of 0.1 mg/m3, the risk is ______.
- Exposure-response estimates for risk and probability of progression will be compared to other published studies.



Industrial Sand Worker Case-Control Study

- Strengths o

- Actual exposure data >50,000.
 - Covering all facilities, jobs, for almost 40 years;
 - Gravimetric, for entire time;
 - XRD for quartz, for all samples with weight gain > 50 ug.
- Serial chest X-rays for all workers at facilities.
 - Average 12.75 per worker.
- Peer reviewed protocol, address methodological issues.

